



COMPASS

imagine managing
your
firm
more
efficiently

Compass Offers

- Simplified view of all information.
- Develop new business and identify the most profitable accounts, services and activities. Increase top-line revenue.
- Control secure information from staff.
- Minimize revenue lost due to billing errors, bad record keeping and weak processes and control.

**There is only ONE
reason you need
Compass.
IT'S TIME.**

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Manage your firm, not the other way around.

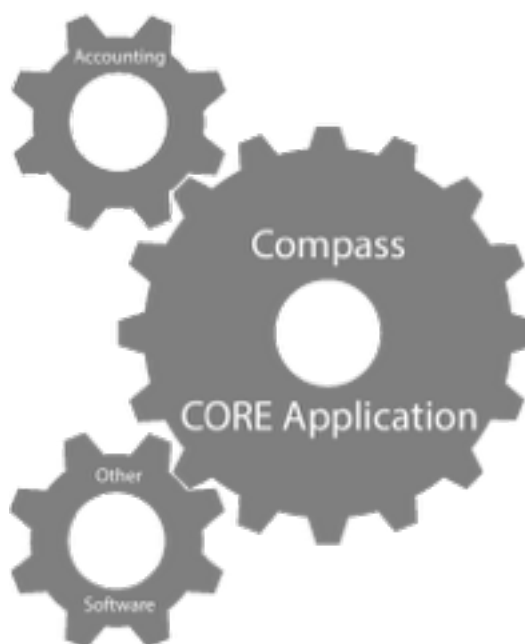
The bottom line is that Compass saves time, reduces costs and improves results.

Use Compass to organize, track and measure all activities, from initial planning, scheduling through to execution. The improved visibility and control you get from Compass helps you use resources more effectively and strategically. Compass provides immediate insight into and control over progress, dependencies, spending, and variances.

Simplified View - Information at your fingertips.

The application has the same look-and-feel throughout the modules. Managers can monitor information that needs immediately attention.

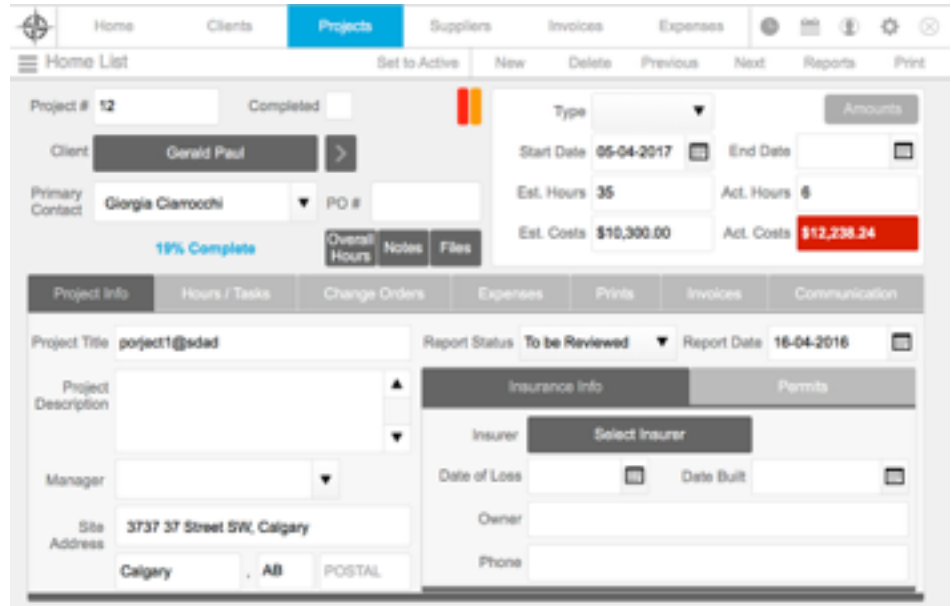
- Projects that need to be invoiced.
- Projects that have reports ready.
- Projects that are over or near the budget.
- Events that need immediate attention.
- Manager Reporting on Projects, Invoices, Expenses, and Employees.
- Automatically invoice outstanding expenses, prints, and time.



Jobs

With the integrated view, you can locate the project quickly utilizing the filter options.

With one glance, you can see the amount of hours that each employee has worked, how much has been invoiced and how much needs to be.



You can see the profitability of a project and which areas you are profitable in. Dealing with change orders used to be difficult. Not anymore! Enter a change order and the associated cost and the the application automatically adds it to the costs and profit numbers.

Timecards - The easy way

Dealing with employee's time can be a chore with the best system in place. An employee enters their time for each project and the task that they were working on with some description of what they accomplished and that is it. The system will then calculate the amount of hours as well as the charge out rates.

Additional Features

Mobility

- Compass is designed with mobility at the forefront. You can access your data away from the office using the iPad or the iPhone.

Secure

- Extremely sensitive information is secure. Control who gets access to sensitive and valuable data.

Accounting

- Export to many accounting packages. Currently integrates fully with QuickBooks for Windows.

Technology Requirements

- Compass is simple to deploy, and has modest system requirements.

To learn more Compass, contact us at

info@peakideas.com or 1-403-870-4332

Compass Pricing

Pricing is per company, not per user.

Up to 5 Users	Up to 10 Users	Unlimited Users
Full: \$2000	Full: \$3000	Full: \$4000
Upgrade: \$750	Upgrade: \$1250	Upgrade: \$1800
Training:	Training:	Training:
1 Session @ \$500	2 Session @ \$500	3 Session @ \$500
Installation:	Installation:	Installation:
\$300	\$500	Depends upon number of users
Data Transfer:		
Upgrade from Compass:		External Sourced Data:
\$150		Billed at Hourly

FileMaker Pro Pricing

Up to 5 Users	Up to 10 Users	Up to 15 Users
\$1193	\$1919	\$2645
Up to 20 Users	Up to 25 Users	Up to 30 Users
\$3371	\$3813	\$4482

Pricing is per year. The price includes Filemaker Server, FileMaker Pro for desktop, and Filemaker Go.

*These prices are posted on May 1, 2017 and can change at anytime. Peak Ideas does not have any say about the above prices. To ensure that the prices are correct go to the FileMaker website at <https://store.filemaker.com>.

Quickbooks Plugin Pricing

Single User	5 Users
\$249 USD	\$1120.50 USD

You do not have to purchase the same amount of users as above. You can purchase 1 license and have 1 computer upload to Quickbooks.