



Compass Offers

- Simplified view of all information.
- Develop new business and identify the most profitable accounts, services and activities. Increase top-line revenue.
- Control secure information from staff.
- Minimize revenue lost due to billing errors, bad record keeping and weak processes and control.

There is only ONE reason you need Compass. IT'S TIME.

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Manage your firm, not the other way around.

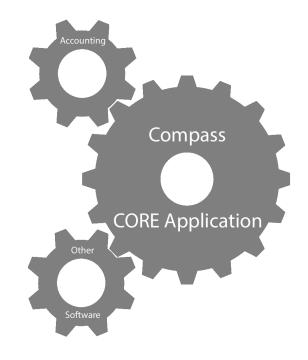
The bottom line is that Compass saves time, reduces costs and improves results. Compass was written for the Engineering and Architect industry, but also accommodates the IT and Survey industries.

Use Compass to organize, track and measure all activities, from initial planning, scheduling through to execution. The improved visibility and control you get from Compass helps you use resources more effectively and strategically. Compass provides immediate insight into and control over progress, dependencies, spending, and variances.

Simplified View - Information at your fingertips.

The application has the same look-and-feel throughout the modules. Managers can monitor information that needs immediately attention.

- Projects that need to be invoiced.
- Projects that have reports ready.
- Projects that are over or near the budget.
- Events that need immediate attention.
- Manager Reporting on Projects, Invoices, Expenses, and Employees.
- Automatically invoice outstanding expenses, prints, and time.



Jobs

With the integrated view, you can locate the project quickly utilizing the filter options.

With one glance, you can see the amount of hours that each employee has worked, how much has been invoiced and how much needs to be.

Hon	ne Clients	Projects	Planner	Suppliers	Invoices Exp	benses	🗎 🕑 🗘	* 🗵
Projects	List			New	Delete Previou	is Next	Reports	Print
Project # 21	1	Completed		Ту	pe Installation/Re	epair 🗸	Amount	ts
Client	Fulcrum	>		Start Da	ate 2021-06-15	End Date		
Primary Contact	eroy Parker	✓ PO #		Est. Ho	urs	1 Act. Hours		.5
oonidor	50% Comp	ete				Place Pro	ject on Hold	
Project Ir	nfo Hours /	Tasks Chan	ge Orders	Expenses	Prints	Invoices	Communicatior	n
Project Title	ect Title UPS Battery Replacement			Team	Notes	;	Files	
Project Description	Test & Replace Battery for UPS		^	+ Staff + Cli Team Member		9	Email All	
			~	Gerald Paul	Staf	f	. 🖂 –	^
Manager	Gerald Paul		~	i Leroy Parker	Con	tact	. 🖂 –	
Site	1125 9 St. SE, Calgary							
	Calgary	, AB T2G	383				•	~

You can see the profitability of a

project and which areas you are profitable in. Dealing with change orders used to be difficult. Not anymore! Enter a change order and the associated cost and the the application automatically adds it to the costs and profit numbers.

Invoicing

Select the Time, Expenses, and/or Prints that you want to Invoice for a Project. This allows you to perpetual invoice a project.

Timecards - The easy way

Dealing with employee's time can be a chore with the best system in place. An employee enters their time for each project and the task that they were working on with some description of what they accomplished and that is it. The system will then calculate the amount of hours as well as the charge out rates.

Additional Features

Mobility	 Compass is designed with mobility at the forefront. You can access your data away from the office using the iPad or the iPhone. 		
Secure	•Extremely sensitive information is secure. Control who gets access to sensitive and valuable data.		
Accounting	•Export to many accounting packages. Currently integrates fully with QuickBooks for Windows.		
Technology Requirements	 Compass is simple to deploy, and has modest system requirements. 		

To learn more Compass, contact us at

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